



Maturity Instructions for Certificate of Deposit and/or IRA

Customer Name: _____ Phone Number: _____

Account #: _____ Maturity Date: _____ CD IRA

As stated in the disclosure received at account opening, your CD will automatically renew at maturity for either the same term or lesser term unless you complete the CD/IRA Maturity Instructions below.

Renew the above Certificate of Deposit in full, for a new term of _____ months at the interest rate and annual percentage yield that is in effect on the maturity date.

Withdraw funds – IRAs are not eligible for this option. Please visit your local branch to withdraw from an IRA.

Withdraw a partial amount of \$_____ (required minimum balance of \$500 must be maintained):
AND (Select ONE option below)

Roll the remaining balance for the same term and at the interest rate and annual percentage yield in effect on the maturity date.

Roll the remaining balance for a new term of _____ months at the interest rate and annual percentage yield in effect on the maturity date.

AND (Select ONE option below)

Transfer the partial amount into my CSB account # _____

Mail a check for the partial amount to my address on file.

Other Instructions: Please indicate your request below:

My CSB checking account number _____ *has recurring direct deposit* (or will begin within the next 45 calendar days). **Please add .10% APY* to my CD/IRA renewal.**

*APY (Annual Percentage Yield) is for consumer promotional rate CD/IRA. The APY assumes interest remains on deposit until maturity. A withdrawal will reduce earnings. Term must be 12 months or greater. Minimum deposit of \$500 required to open CD/IRA and \$10.00 minimum required to receive the additional APY for this promotion. A consumer checking account (excluding a money market account) with a recurring direct deposit is required to receive the promotional APY. Customers need to set up a recurring direct deposit to a checking account within 45 calendar days of opening CD/IRA. If you do not meet these requirements, your account will earn the non-promotional APY in effect at the time of opening. At maturity, the CD/IRA will revert to the non-promotional APY at that time. Early withdrawal penalties may apply. Checking fees may apply. Fees may reduce earning. Offer may be withdrawn at any time. Not to be combined with any additional promotional offer. Maximum \$500,000 per account holder. For more information, please call 888-744-4272(4CSB).

Customer Signature: _____

Date: _____

Branch use only

Received by/Completed by: _____ Date: _____ Branch: _____

Date Last Contact Updated

Disclosures provided (if applicable)

Acct Status is **Active**

Boost Addendum

Processed by: _____

Date: _____